

	1-Month	YTD	1-Year
Equity Returns			
Dow Jones Industrial Average	-0.41%	7.21%	15.54%
S&P 500	0.02%	7.84%	15.19%
NASDAQ	1.96%	7.09%	16.23%
S&P Mid Cap	-0.64%	12.40%	15.53%
Russell 2000	1.11%	11.46%	15.78%
MSCI World (ex-US)	1.05%	6.65%	8.66%
MSCI EAFE	1.13%	2.77%	5.87%
Developed Intl Ex-US Small Cap	2.85%	6.34%	12.13%
MSCI Emerging Markets	1.38%	17.25%	16.28%
MSCI ACWI	0.54%	7.27%	12.19%

	1-Month	YTD	1-Year
S&P 500 Sector Returns			
Consumer Discretionary	-0.31%	3.64%	8.85%
Consumer Staples	-1.46%	7.55%	15.79%
Energy	3.08%	18.72%	18.90%
Financials	-2.72%	1.40%	7.29%
Health Care	-0.51%	1.37%	9.74%
Industrials	-0.11%	10.87%	19.95%
Information Technology	2.44%	12.51%	22.84%
Materials	-1.25%	11.45%	20.97%
Telecom	-0.93%	17.86%	27.78%
Utilities	0.39%	16.13%	18.78%

	1-Month	YTD	1-Year
Style Returns			
S&P 500 Growth	0.17%	6.26%	14.10%
S&P 500 Value	-0.66%	9.22%	15.80%
S&P High Beta	1.09%	12.81%	16.42%
S&P Low Volatility	-0.85%	9.29%	18.03%

	1-Month	YTD	1-Year
Fixed Income Returns			
Barclays Agg	0.03%	5.71%	5.08%
Barclays Agg 1-3 Year	0.07%	2.32%	2.37%
Barclays Intermediate Gov Credit	0.16%	4.15%	3.35%
Barclays Global Bond	0.31%	8.51%	6.00%
Barclays High Yield	0.51%	12.97%	10.03%
Barclays High Yield Muni Index	-0.04%	7.40%	12.55%

	1-Month	YTD	1-Year
Alternative Returns			
Alerian MLP	1.32%	14.93%	7.33%
Gold	0.49%	23.83%	17.72%
USD	-0.60%	-3.78%	-1.63%
REITs	-1.72%	11.79%	19.04%

* Returns as of 09/30/2016

- Equity markets in the US finished mostly flat for the month of September despite volatility in the last week of the month. The Nasdaq 100 stood out as the clear leader returning about 2% for the month. Small companies out gained their large counterparts across the globe as both the Russell 2000 and International Small Cap indices outperformed. International markets managed to finish the month positively even in the face of Deutsche Bank uncertainty.
- Oil prices and the Energy Sector increased on the back of a potential deal amongst OPEC member countries to cut oil production. The oil cartel said it would look to cut oil output by 200-700 thousand of barrels per day, with details of the deal to be finalised in November.
- The second revision to second-quarter GDP in the US was increased from 1.1% to a 1.4% annualized rate. The revision higher was due to higher nonresidential fixed investment. Consumer spending remains strong at 4.3% annualized.
- The Federal Reserve voted to keep interest rates unchanged in September, while keeping the potential for a rate hike this year alive. The Fed described economic growth in the report as "moderate" and cited household spending as an area of continued strength. Support for a rate hike increased as 3 committee members voted to raise rates this month. The probability for a rate increase this December stands at 61.6%, per CME Fedwatch data.

	Close	Prior Week	Prior Year End	1 Year Ago
Interest Rates				
Fed Funds Target	0.25% - 0.5%	0.25% - 0.50%	0.25%	0.25%
2-Year Treasury	0.77%	0.75%	1.06%	0.65%
5-Year Treasury	1.15%	1.15%	1.77%	1.37%
10-Year Treasury	1.61%	1.62%	2.28%	2.04%
Merrill Lynch Inv. Grade Corp.	2.84%	2.77%	3.68%	3.43%
Merrill Lynch High Yield	6.24%	6.33%	8.76%	8.09%

	Close	Prior Week	Prior Year End	1 Year Ago
Commodities				
Crude Oil	49.06	45.89	37.28	47.69
Gold	1315.8	1337.21	1060.6	1113.3
Natural Gas	2.906	2.955	2.337	2.433

	Close	Prior Week	Prior Year End	1 Year Ago
Currency				
EUR/USD	1.1238	1.1222	1.086	1.1194
GBP/USD	1.2975	1.2972	1.4738	1.5128
USD/JPY	101.33	100.98	120.3	119.92
USD/BRL	3.2589	3.2438	3.9593	4.0092
USD/MXN	19.38	19.78	17.17	16.92

* Data provided by Thomson Reuters